

## HathiTrust Shared Print Program

[https://www.hathitrust.org/shared\\_print\\_program](https://www.hathitrust.org/shared_print_program)

### PAN Update June 2018

#### **Phase 1 is complete!**

From summer 2016 through 2017, HathiTrust implemented Phase 1 of its Shared Print Program, which was designed during a planning process in 2014-2015. The main goal of the HathiTrust Shared Print Program is to secure retention commitments from member libraries for print monographs that correspond to HathiTrust digital monographs (a print collection to mirror the digital collection).

By the end of that 18-month period, HathiTrust and its members had completed these accomplishments:

- Finalized policies and the Shared Print Program Agreement (MOU)
- Performed a lightweight in-house analysis based on existing print holdings data that the libraries provide annually to HathiTrust and provided files of matching holdings to member libraries.
- Invited member libraries to volunteer commitments for holdings within their set of matching holdings. There were no efforts to define a desired number of copies nor to prevent duplicate commitments.
- Secured retention commitments at 49 Retention Libraries for more than 16 million volumes corresponding to 4.8 million distinct titles, to be retained through December 2042 (25 years from 2017). Some of these commitments correspond to existing commitments made to other shared print programs (EAST, ReCAP, COPPUL)
- Developed a HathiTrust Shared Print Registry database where those commitments are maintained (in addition to the libraries' own systems).

#### **Phase 2 has begun!**

In spring 2018, HathiTrust began efforts to secure retention commitments for the remaining HathiTrust monographs that did not receive a retention commitment from any library in Phase 1 (estimated 2.6 million titles).

Accomplishments and plans include:

- Identified 58 member libraries offering to serve as prospective Retention Libraries, including 27 that are new to the program (did not participate in Phase 1). A total of 75 HathiTrust members are participating as Retention Libraries in Phase 1, Phase 2, or both.
- Contracted with OCLC Sustainable Collection Services (SCS) to support a more substantive analysis than Phase 1 using a limited version of GreenGlass that will include ONLY the holdings matching HathiTrust and without retention commitments, with no item-level data or circulation

data. This will support analysis of overlap within and outside of HathiTrust, comparison to other libraries' retention commitments, and definition of desired number of copies.

- Planned a timetable to develop retention models by early fall, distribute proposed retentions for library review in late fall, and secure Phase 2 commitments by end of year 2018.

### **Building on HathiTrust retention data**

In addition to moving ahead with additional retention commitments, HathiTrust is beginning to develop services to make use of the existing retention commitment data. Specific functions under development include:

- Capability for libraries to report retained holdings that were lost, seriously-damaged, committed in error (outside the scope of the HathiTrust program, e.g. journals, Special Collections). This will support a related function to seek alternative retention commitments where possible.
- Report for all HathiTrust member libraries to identify their print holdings that have a retention commitment from another HathiTrust library. This report will support local collection management decisions.