

Portico Collection Management Tools

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Portico makes a number of collection management tools available to the public and to Portico auditors. If you have a special case which cannot be met by the available tools, please reach out and let us know (amy.kirchhoff@ithaka.org).

Portico Public Tools

<u>Portico Participating Publishers:</u> A list of Portico publishers, grouped by preservation service. Each publisher has their own web page, detailing the content they have committed to Portico. In addition, the journal holdings for each publisher are available in Excel format.

<u>Portico Participating Journals, Books and Digital Collections:</u> An alphabetical list of journals, books, and digital collections committed to Portico, grouped by preservation service. The list of books and the list of journals may also be downloaded in Excel format from this page. From this page, one can also do a keyword search of titles, ISSN, and ISBN to lookup individual journals or books.

<u>Portico Journal or Book Holdings Comparison</u> (or email <u>info@portico.org</u>): Portico will run a journal or books holdings comparison for any institution. Holdings comparisons are mediated by a person, so it can take up to a week to return results.

<u>Portico Triggered Content</u>: All triggered content is available at this URL. Journal content down to the list of volumes and issues is available for anyone to view (users at participating institutions may access the actual articles and books) and Portico has triggered three OA titles which are fully accessible to the world. In addition, any content made accessible to your institution through a PCA claim will be available at this site and listed side-by-side with the triggered content.

Portico Auditor Tools

<u>Portico Dashboard and Audit Site:</u> Within the Portico dashboard, auditors may review the status of individual publishers and titles. Portico makes available all articles and books currently preserved for review. Included is a completeness page for most journals, detailing Portico's best guess as to the completeness status of issues in the Portico archive and issues we believe should exist, but may not yet be in the Portico archive.

<u>Portico Multi-Line Keyword Search:</u> The multi-line keyword search of titles and identifiers works just like the regular keyword search, only every row in the search is treated as a separate set of keywords. If you have a list of 10 titles to research, you could put keywords from each of the 10 titles, one set of title keywords per line, in the multi-line search and then find your titles amongst a much shorter list than the standard title browse (which lists over 20,000 titles).

Portico on Request Facilities

Portico staff have access to more data and tools than we can currently make widely available, however when possible, we are happy to assist in more detailed analysis to support the collection management needs of specific libraries. In the past, we have done the following types of bespoke reporting to individual libraries:

- Holdings comparisons that cross compare the holdings of multiple libraries to each other and to the holdings of multiple preservation agencies.
- Detailed completeness reports on a tittle by title or issue by issue basis, including
 checking Portico's number of preserved articles against the count of articles on issue web
 pages at the publisher's website.

Other Tools in the World

OCLC World Cat and Ulrichsweb are tools familiar to most people. In addition, the following may be helpful:

- <u>CRL PAPR Database</u>: The Print Archives and Preservation Registry (PAPR) system is
 designed to support archiving and management of serials collections by providing
 comprehensive information about titles, holdings, and the terms and conditions of
 archiving of the major print archiving and shared print programs
- <u>The Keepers Registry</u>: The Keepers Registry acts as a global monitor on the archiving arrangements for electronic journals.