

**Print Archiving Network
CIC-SPR Project Update
ALA, June 2012**

Project Status

- Some 75,000 journal backfile volumes (Elsevier, Wiley and Springer) have been validated and secured at Indiana University. Holding designations/symbols have been reassigned to the CIC Shared Print Repository (SPR).
- CIC is working with OCLC to provide 583 archiving updates.
- For Elsevier holdings, IU has initiated a pilot project to compare already secured holdings with available holdings of other partnering CIC libraries.
- A CIC collections working group has identified other STM publishers whose backfile content will be added to the SPR collection.

Issues

- Comparing journal holdings across institutions defies machine matching, requiring instead a great deal of manual “wrangling.”
- In the spirit of generous cooperation, many of our libraries are pressing to have THEIR journal backfiles selected to complement already secured content. This is somewhat surprising since it’s more expensive/labor intensive to prepare holdings for ingest rather than simply withdrawing volumes that others have provided.
- Access policies that have been developed and approved for journal content will need to be revisited and revised if the SPR program eventually includes monographs.

June 2012

Update on **FL**orida **Academic RE**pository (FLARE), the Florida statewide shared collection activities

High Density and Interim Facilities

- The architectural, mechanical engineering and construction firms have been selected for design and building of the High Density Facility and renovation of the UF Auxiliary Library Facility (ALF). In May the architects submitted their conceptual schematic design, which is currently under review and modification. An advanced schematic design is expected by September, assuring that the project will be shovel ready in order to request legislative funding in 2013.
- To meet immediate needs for UF and other academic libraries in Florida, UF has leased an interim facility consisting of two adjacent warehouses totaling 35,000 square feet. The first building will open in July 2012 followed by the second in October or November. The multi-year lease (five years plus options for two one-year extensions) will bridge the time period for construction through to occupancy.

Shared Collection Activities

- The statewide shared collection has been formally named **FL**orida **Academic RE**pository (FLARE) and the FLARE acronym has been reserved as its OCLC symbol.
- UF is developing software to support joint decision-making and holdings consolidation for journal storage. The initial development phase focuses on the core functionalities of title status (retain/discard), tracking, and identification of holdings and gaps for retained titles. The software will support both FLARE and the ASERL distributed print journal retention project. UF will demonstrate the early prototype and discuss the software requirements with representatives from both groups in July. Feedback will be gathered from these sessions and the updated requirements shared with both groups as part of the development process. The software is written in C# and will be released as open source under a Creative Commons License. Other organizations have expressed interest in the software, so the requirements will be shared and additional demonstrations provided once we have clarified the requirements for FLARE and ASERL.
- Using the guidelines from the recently released *OCLC Print Archives Disclosure Pilot Final Report*, UF staff have implemented use of the MARC 583 field to describe archiving actions (commitment to retain, completeness and condition) for the journal runs already held in storage and identified as part of the FLARE and ASERL initiatives.
- Since the January report, an additional 4,400 government documents and 5,400 monographs held in the UF Auxiliary Library Facility have been digitized through Internet Archive. This brings the total of UF Internet Archive digitization to 9,400 government documents and over 7,700 monographs. [As noted in the January report, selection criteria are (1) duplicate monographs that are out of copyright and not already in a trusted digital repository, and (2) government documents from UF Centers of Excellence

(COEs) as well as pamphlets and single folio documents most at risk for loss or damage. UF Libraries have established COEs for the Panama Canal Commission, National Recovery Administration, Institute of Museum and Library Services, Institute of Museum Services, National Commission on Libraries and Information Services, and Congressional Hearings, although this last is excluded from digitization.]

- An additional 5,800 duplicate monographs have been removed from ALF since January, pushing this project to 42% completion. The deduplication process includes condition assessment to retain the best copy and assurance of digital access either through HathiTrust or digitization with Internet Archive for out-of-copyright, orphan works, or brittle books. Projected completion date is Spring 2014.
- 20% of the 1 million low use monographs, journals and government documents in the UF stored collection have been processed for transfer to the high density facility, an increase from the 15% figure reported in January.

Policies and Guidelines

- In response to increased interest in preventing the loss of content, discussions and planning are under way among Florida academic libraries for a memorandum of understanding on last copy retention through FLARE.
- Full text of policies addressing collection materials and environment, physical and intellectual access, and operating cost assessments is available at <http://csul.net/node/774>

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Maine Shared Collections Strategy

Update for CRL Print Archives Network
ALA Annual Conference, 2012

The Maine Shared Collections Strategy (MSCS) is a three-year, IMLS-funded initiative to develop a strategy for the collective management of print monographs among the largest 8 libraries in the state of Maine (Bangor Public Library, Bates College, Bowdoin College, Colby College, Maine State Library, Portland Public Library, University of Maine, University of Southern Maine), along with the state's consortium, Maine InfoNet.

Activities completed:

- Project partners have completed an OCLC reclamation project to ensure more accurate data in WorldCat - the net gain was approximately 750,000 holdings added.

Decisions made:

- The MSCS will primarily be a distributed model, focused on access over preservation in most instances.
- Items included in the collection analysis are held in both circulating and special collections.
- Retention decisions will need to be included in a local system, the state's union catalog (MaineCat), and OCLC.

Current activities:

- Several collection analysis approaches are being discussed:
 - Compare updated holdings against HathiTrust and circulation rates.
 - Identify "unique to WorldCat" items and add retention notes to those records.
 - Focus on those titles acquired prior to 2005.
- Project staff have reviewed the guidelines in the recently-released *OCLC Print Archives Disclosure Pilot Final Report* and are currently testing the application of those guidelines on monographs in local catalogs as well as MaineCat.
- Discussions are beginning regarding policies and decisions to be included in a memorandum of understanding.

Website: <http://www.maineinfonet.net/mscs/>

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OhioLINK Print Archiving Report

The Ohio Library and Information Network (OhioLINK) is a consortium of 89 academic institutions and the State Library of Ohio. Part of OhioLINK's responsibilities is overseeing five regional depositories that support the print and media archiving of the collections of our 13 state supported universities. Three of these five depositories are shared facilities among multiple universities while two are supporting just a single university.

The directors of the 13 state supported universities make up the Regional Depositories Governing Council. This council serves as an oversight body of the five depositories and sets policies and approves guidelines for preserving print and media collections. In the past year, the Regional Depositories Governing Council has been discussing policies related to preserving print collections. Also, the depositories are involved in an ongoing de-duplication effort to reduce the amount of duplication among the serial collections in the depositories. These efforts are discussed below.

Preservation Policy for Serials

In May, 2011, the Regional Depositories Governing Council approved a *Preservation Policy for Serials Contained in the Ohio Regional Library Depositories*. This policy established Standards and Guidelines for maintaining serial titles among the five depositories and is used to guide the de-duplication process. Specifically, it states that a minimum of two copies of each serial title will be maintained, if two are available. The two most complete runs of the serial title will be kept in two separate depositories. One copy will remain as a "dark" copy for archival purposes while the other copy will be allowed to circulate. All other copies of this serial title will be withdrawn.

Other guidelines in the policy set standards for training depository staff in preservation activities and standards for storing the materials in optimum conditions.

Duplication efforts have not yet been extended to monographs. The Regional Depositories Governing Council would first need to set guidelines on how many copies should be maintained in the state and established a preservation policy that addresses monographs.

De-Duplication Efforts in OhioLINK

OhioLINK has completed two pilot projects in which we have honed our procedures and established guidelines and standards for de-duplicating serial titles. We have also created a shared catalog system that represents the holdings of the two of shared depositories and one library of the third shared depository.

OhioLINK is in the process of creating an ongoing process for de-duplicating serial titles in the five regional depositories. We are fine tuning and testing our documentation and expect to begin this new process sometime this summer.

Questions?

If you have questions or comments concerning this report, please contact Anita Cook, anita@ohiolink.edu, 614-485-6753.