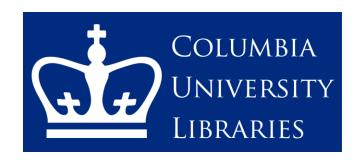
ReCAP Shared Collection: A new approach to shared collections

PAN Midwinter Meeting, Denver

February 9, 2018

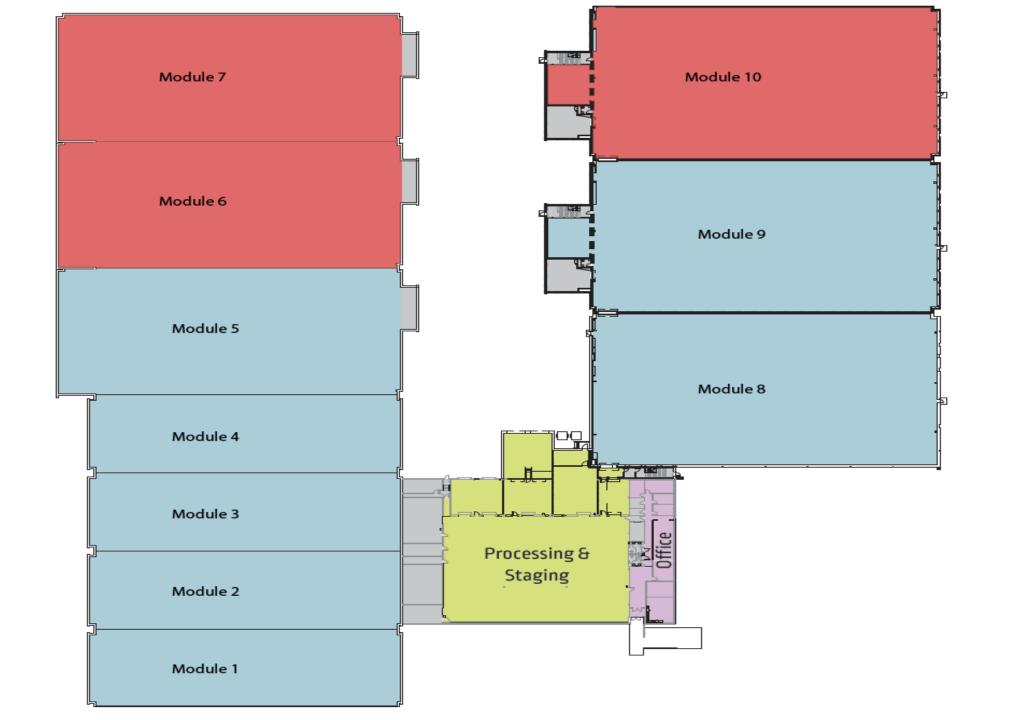














RECAP SHARED COLLECTION

Phases of Development

Planning

Goals & Accomplishments

- Collection Analysis
- Vision for seamless discovery & delivery
- Defined Shared Collection
- Draft agreement and policies

Implementation

Goals & Accomplishments

- NEW Technical infrastructure to support discovery & delivery
- Real-time status messaging
- A Shared Collection of more than 11 million items

Sharing

Goals & Accomplishments

- Hardening the system
- Serials review & remediation
- Collaborative collecting agreements
- Collection & Usage analysis
- Project
 Documentation

ReCAP Shared Collection

Why does it matter?

The Shared Collection marks a <u>transformative moment</u> in the history of the ReCAP partnership...

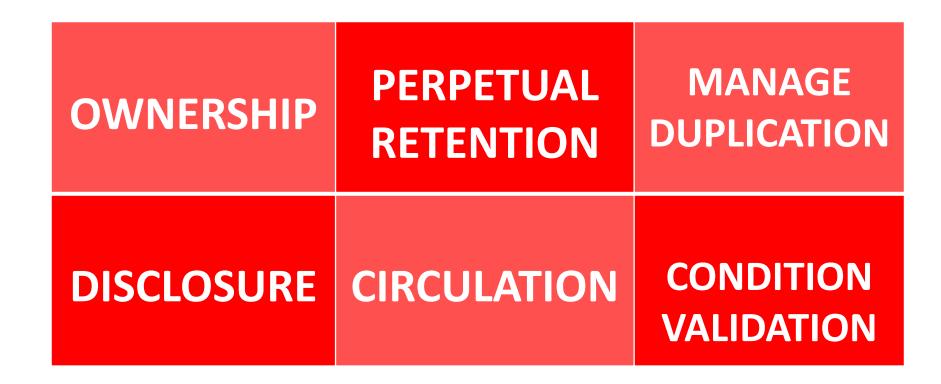
1. Transitions the partnership from shared management of facility to <u>shared stewardship</u> of a collection.

- 2. The Shared Collection has made *millions of additional items* available to our patrons.
- 3. The Shared Collection allows for *greater collaborative collecting*, which has the potential to expand collecting, reduce duplication, and help with long-term storage planning.
- 4. Contributes <u>new technology and policy models for the national network</u> of shared print repositories.



RECAP SHARED COLLECTION

Key Policy Considerations



COLLECTIONS SORTING: 3 COLLECTION CATEGORIES

Shared:

- Cost of the life-cycle of materials shared among partners
- Long-term commitment not to withdraw
- Available for all partners to borrow

Open

- Cost of storage covered by owning library
- No retention commitment
- Available for all partners to borrow

Private

- Cost of storage covered by owning library
- No retention commitment
- Available to owning library only



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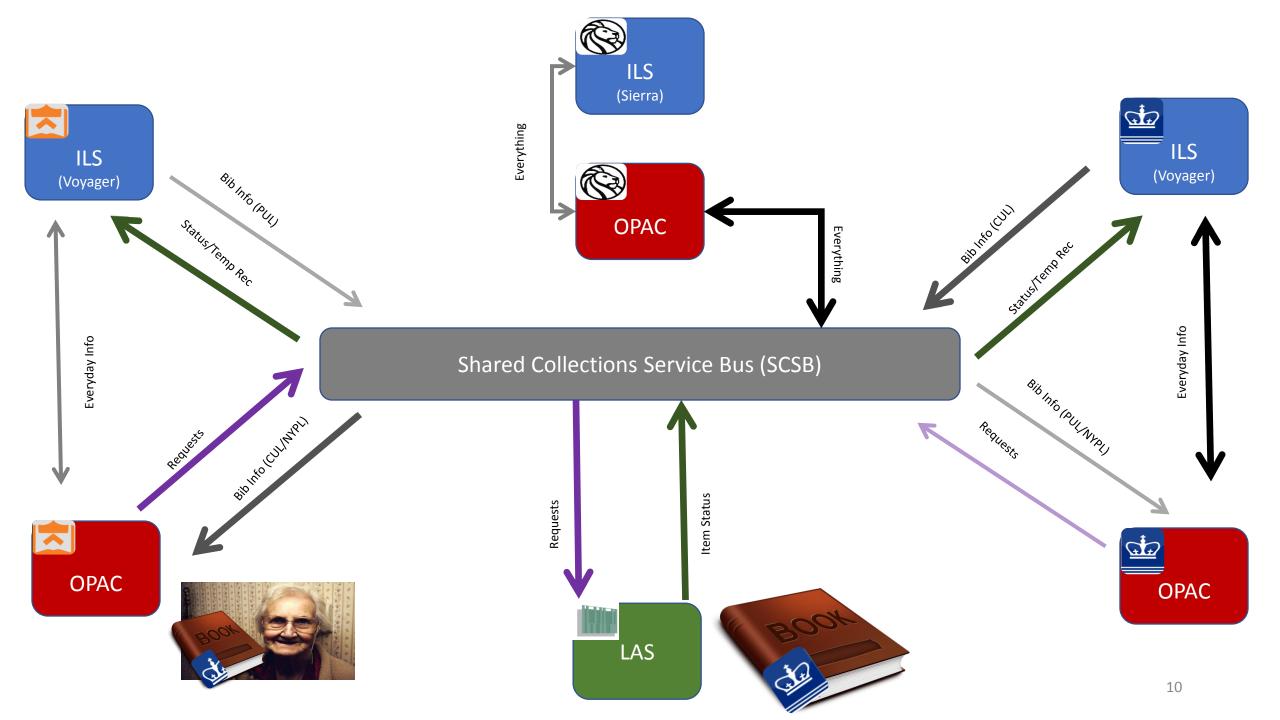


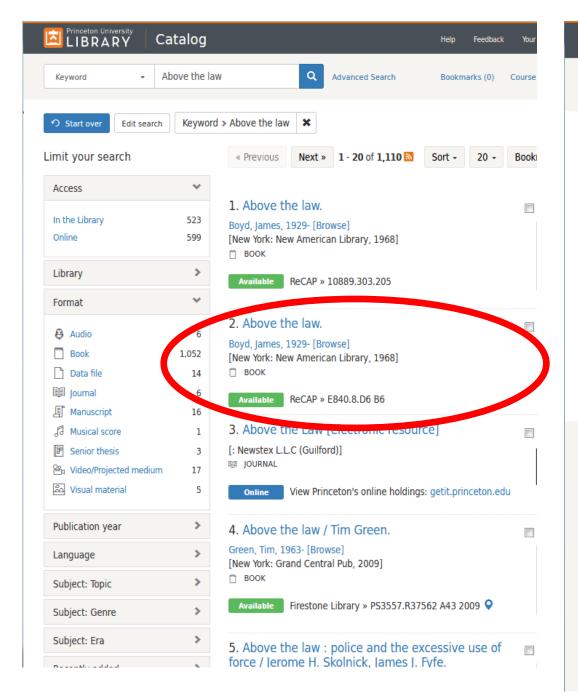
Building the Discovery to Delivery Service

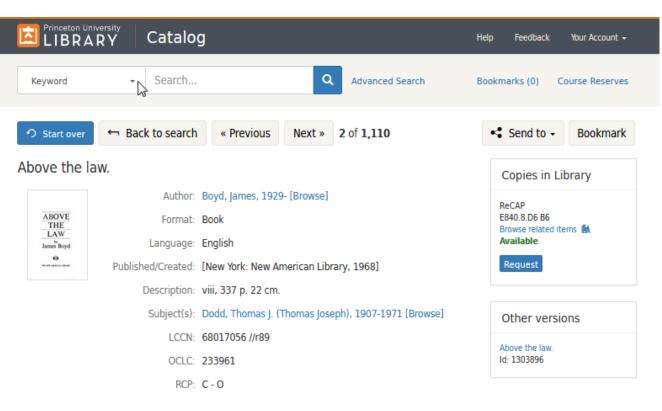
- -Software Design & Development by HTC Global
- -Alignment and Coordination between partners
- ■Data
 - Reviewed current coding of records and metadata quality
 - Developed a matching algorithm what is a reliable match point?
 - Capturing circulation data coming up against ILS limitations

Operations

- Designed and built a middleware system that met every use case and each partner's needs
- Established new circulation procedures
- Modified workflows at ReCAP







Research Tools

Data and Statistics Databases E-iournals Research Guides Catalog Search Special Collections

Library Services

Article Express Borrow Direct Circulation Course Reserves Interlibrary Loan (ILL) Library Access Study Spaces and Lockers

Trace a Book Your Accounts

About the Library

Collections and Collecting

Exhibitions

Library Locations

For Alumni

For Library Staff

Staff Directory

Friends of the Library

Using the Library Off-Campus

Princeton University Library



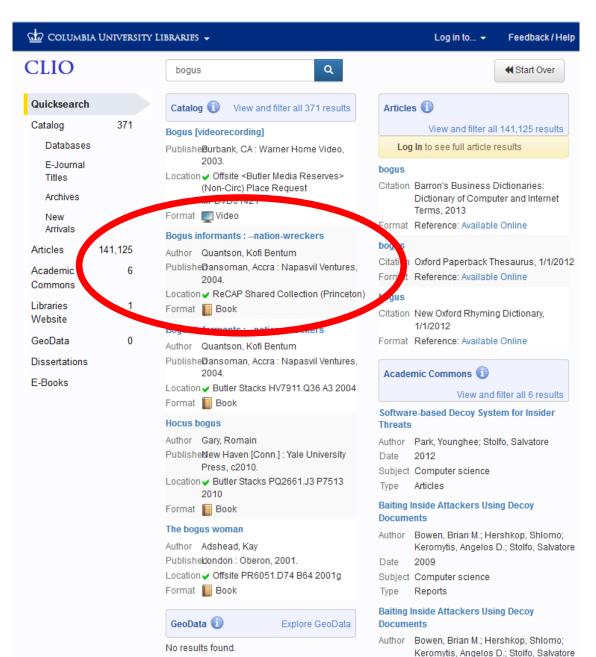




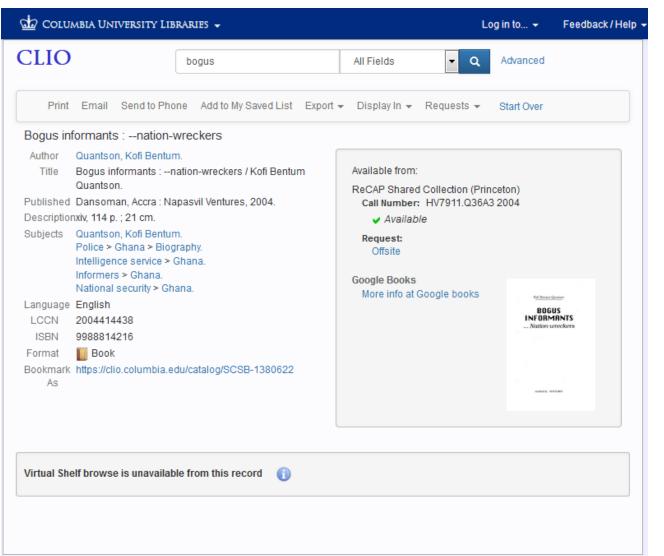
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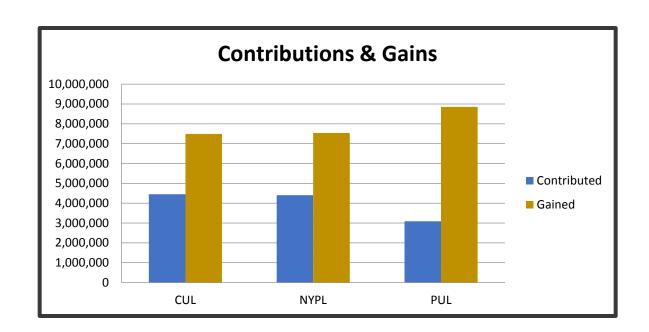


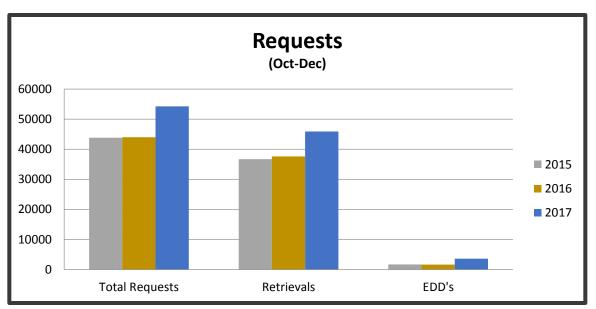
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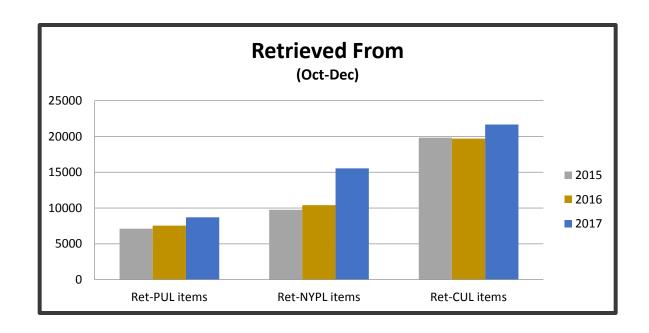


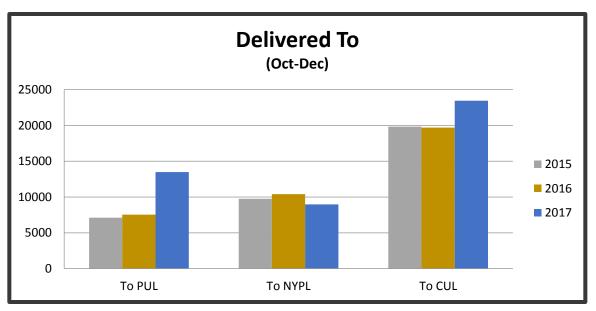
Date











Shared Collection Impact





Through 3 weeks of partner sharing... : == ==





30% more item requests and 100% more document requests.

#sharedcollection #recapshares

2:04 PM - 19 Oct 2017



RECAP SHARED COLLECTION

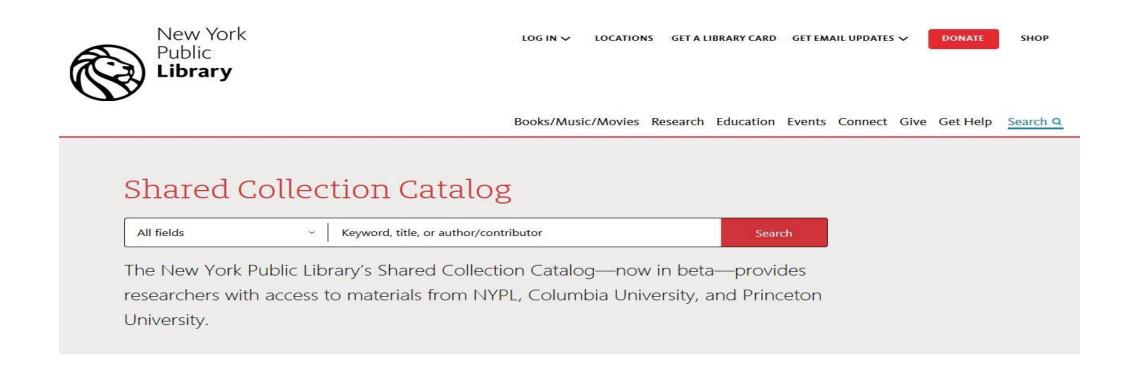
Service Improvements

- Real-time tracking of requests
- Ability for staff to <u>resolve request problems directly</u> rather than relying on intervention of ReCAP staff
- <u>Better messaging for our patrons</u> they immediately receive confirmation and tracking in their patron account
- Ability to <u>track special collection movement</u> from ReCAP staff can place requests directly
- Unmediated patron-initiated <u>document delivery</u> from partner items, e.g., articles, chapters, etc.



ReCAP Shared Collection

Shared Collection Catalog





ReCAP Shared Collection February 9, 2018

Shared Collection Impact

Simplified Access and Delivery

We look more contemporary and our patrons are noticing. Access and delivery are easier than ever.

"It's so clean!"

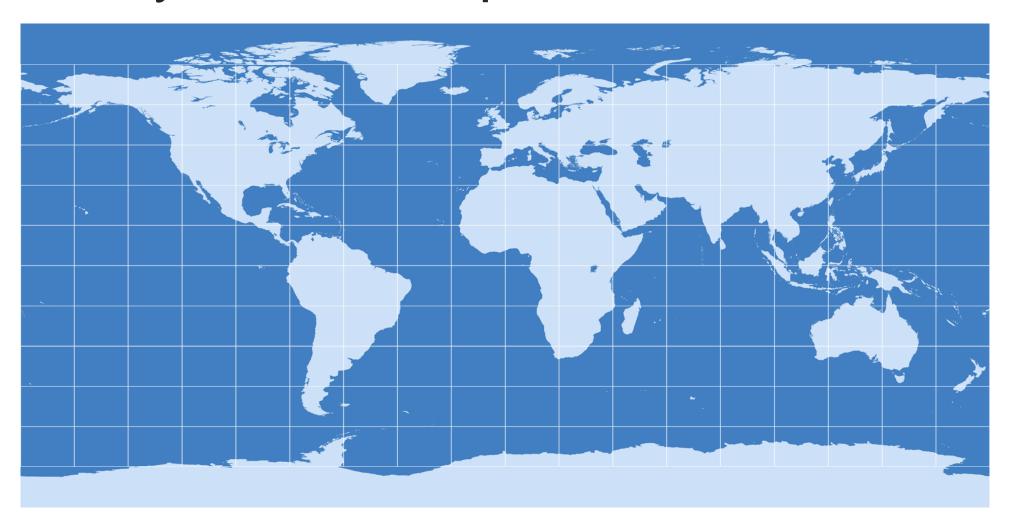
"I am so grateful for easy availability to your wonderful collections. ... Exciting times!"

"A quick reply, Melanie, just to register how wonderful this resource is! I've already requested a volume owned by Princeton. Thanks!"

"...it's INFINITELY superior in every way, I think, to its predecessor."



"...expanding the partnership's ability to broadly collect the printed record."



ReCAP Shared Collection

Shared Collection Development Forum Princeton campus, October 2016

Opportunities	Challenges
Expanded & Increased Diversity of collections	Disruption to publishers & vendors
New partnerships in collaboration	Overlap & complexity between partnerships
New cost sharing & savings models	Faculty & other stakeholder concerns
Rethinking our CD processes & structures	Varying approaches to CD – can we find alignment?



Thank you!

For additional information, please contact:

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Denise Hibay, denisehibay@nypl.org

GitHub link:

https://github.com/ResearchCollectionsAndPreservation

