OCLC Shared Print Update

Matt Barnes
Director, Sustainable Collection Services (SCS)
Update 1:
Shared Print Data Infrastructure Project
OCLC awarded Mellon Foundation grant to register library retention commitments for print serials in WorldCat

Center for Research Libraries to partner with OCLC to develop project

DUBLIN, Ohio, 24 June 2018—OCLC, working closely with the Center for Research Libraries (CRL), has been awarded an Andrew W. Mellon Foundation grant to enhance the underlying infrastructure of the OCLC WorldCat database and CRL’s Print Archives Preservation Registry (PAPR) to accommodate and make accessible actionable data for shared print serials management.

The two-year grant, for $1,001,000, will support a joint OCLC and CRL Shared Print Data Infrastructure project. The initiative will modify WorldCat, the world's most comprehensive database of information about library collections, to enable registration of print serial retention commitments and make archived holdings data available to inform library decision-making.

“We’re grateful to the Andrew W. Mellon Foundation for this grant,” said Skip Prichard, OCLC President and CEO. “Libraries have been enthusiastic about the ability to track shared print retention decisions for monographs in WorldCat. We’re delighted to be able to expand our shared print program to include serials and multi-volume sets with this support from the Mellon Foundation.”
Maintain Batch Approach

Step 1: Create Collection
(Fill out an online form in Collection Manager)

Step 2: Upload Commitments
(Monograph Data can be downloaded from GG)

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Expanded Format Support

Today:

- Single-part monographs

Included in Mellon Project:

- Multi-part monographs
- Serials
Extended Support of Guidelines


“committed to retain” $i Method of Action
“completeness reviewed” $l Status
“condition reviewed” $z Public Note
Workflow Enhancements

Profile Flexibility

Group Registration

Delete Commitment

1. Missing
2. Damaged
3. Reallocated

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Discovery

Record Manager

Connexion

New: Data API

WorldCat® API

Shared Print Registration Data
Center for Research Libraries (CRL)

“Center for Research Libraries to partner with OCLC to develop project”

- Adding additional data elements in PAPR
- Synchronization of WorldCat and PAPR holdings information for registered titles
Update 2:
FirstSearch Shared Print Enhancements
FirstSearch Mockup

A Cabinet of curiosities: five episodes in the evolution of American museums,
Author: Bell, Whitfield J.,
Publication: Charlottesville, University Press of Virginia 1967
Document: English : Book
Libraries Worldwide: 327
(30 Committed to Retain)
### Libraries with Item: "A Cabinet of curiosities:..."*

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Local Holdings Available.

OCLC Number: 522319
Date of Report: 20150606
Location: NKFA, Stacks
Call Number: AM11.C11
Format: Unspecified

Shared Print: Committed to Retain
Commitment from: EAST
Commitment dates: 2016-06-30 through 2020-06-30
Update 3: GreenGlass Flexible Participation
Flexible Participation Concept

Today

Flexible Participation

Group Project

Member Library

Member Library

Member Library

Interested Library

Group Project

Member Library

Member Library

Interested Library

Interested Library
Shared Print Context (Mockup)

Shared Print Retentions

16,757,059 distinct editions
22,890,839 title holdings

The single greatest model ever made

Retain 1
US holdings
Fewer than 4

On average, each institution in MI-SPI has committed to retain 17% of their collection for shared print.

Retention overlap among MI-SPI members
Bulk Modify (Mockup)

Bulk Modify

Set retentions on OCLC numbers

Download the template to begin. You must provide a CSV file with the two following columns in the given order: OCLC number, action. For the action column please provide a value of 'retain', 'unretain'

Valid action values:
- **retain** - mark this OCLC number as being retained by your library.
- **unretain** - remove your committed retention for this item's OCLC number if you have a retention set on it.

Remove items from GreenGlass data set

Download the template to begin. You must provide a CSV file with the two following columns in the given order: item control number, action. For the action column please provide a value of 'weed'.

Valid action values:
- **weed** - remove this item from your GreenGlass data set

Uploaded Files

**GREENGLASS-SHARED-PRINT.GEOJSON**

Date uploaded: 2019-01-09 10:51:02
Status: Pending

Flag Titles

Remove Titles
Changes with Flexible Participation

• **Comparator Groups**: Individual libraries will be able to use different comparators than the group

• **Project Scope**: Individual libraries will be able to have different scope than the group (e.g. include A/V materials)

• **Group Allocation**: New members will be asked to review and retain based on a group model
Important Dates:
OCLC Shared Print
<table>
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<th>Dates</th>
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Thank you!

Matt Barnes
Director, Sustainable Collection Services
barnesm@oclc.org

Because what is known must be shared.