

EAST Access & Lending

PAN Forum

ALA Midwinter February, 2018

Susan Stearns, Project Director

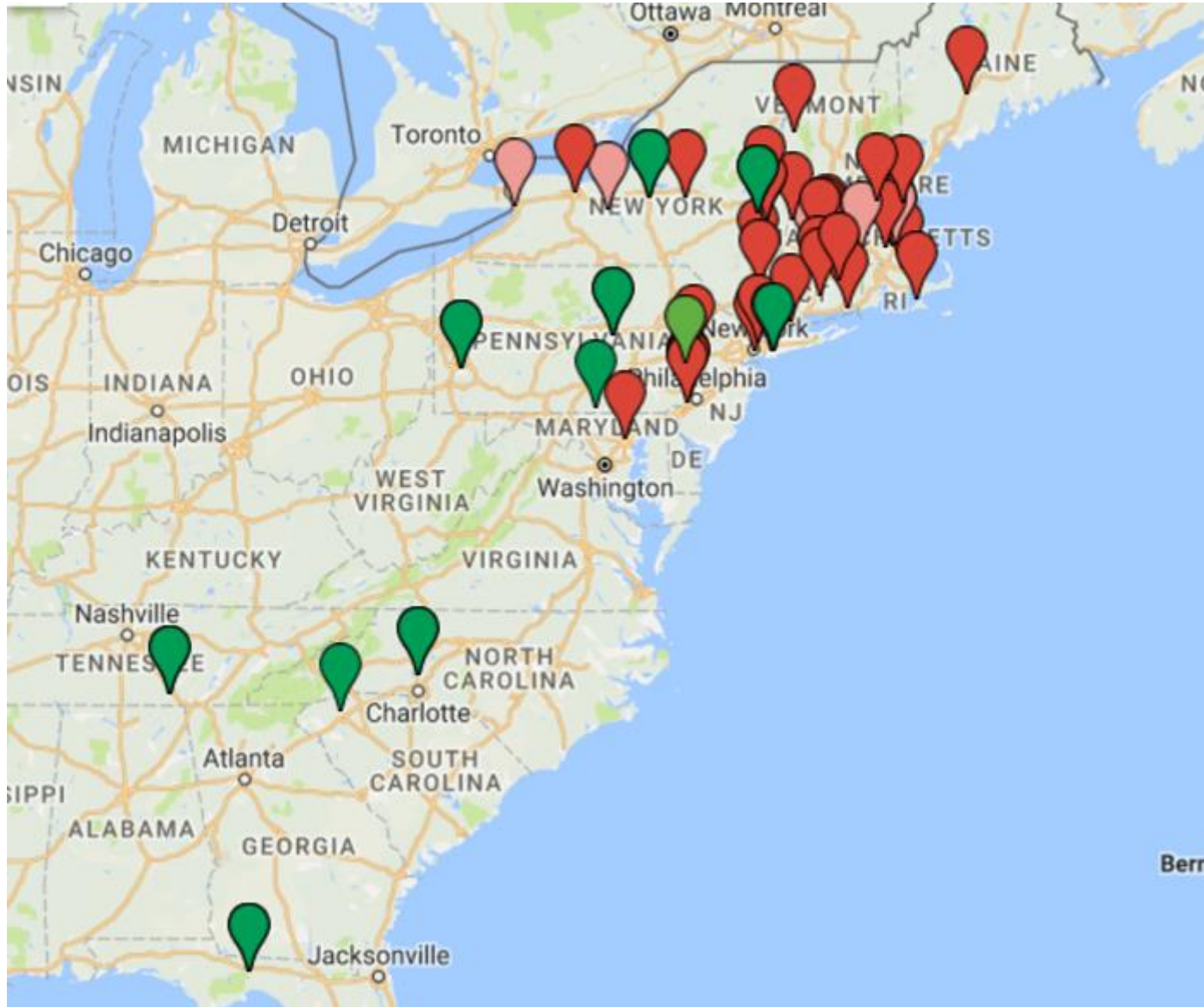


BOSTON LIBRARY CONSORTIUM



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST



60 institutions in 11 states from Maine to Florida

Cohort 2 libraries shown in green

Current Status

- Completing retention allocation for 12 Cohort 2 Retention Partners – @9 million retained monographs when complete
- Replicated validation sample study with Cohort 2 libraries – overall availability of 97.8% - higher than Cohort 1
- Finalizing retention of serials and journals across 21 of the Cohort 1 members and in planning for a second phase which we anticipate will have @29 libraries participating



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Current Status

- Continuing to integrate EAST into local libraries' operations
- Awaiting release of WorldCat shared print registration tool
- Preparing for April summit on collaboration and cooperation across monograph shared print programs
- Joined Rosemont Shared Print Alliance
- Working with members on strategic planning for next 2 years of EAST

MOU Language on Access & Lending

- **Access:** EAST materials will be held as an accessible light archive with volumes available for circulation to other EAST libraries.
- **Lending:** The EAST members strongly support a practice of free lending across the member libraries. EAST members may use their own institutional policies to fulfill requests for EAST holdings. Libraries that choose to opt out of free lending may be charged to borrow from any other EAST member at the lending member's discretion.



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

EAST Lending Network

- “EAST libraries strongly support a policy of free lending across the member libraries”
- Best Practices developed by ILL Working Group
- Rapid Pod established for EAST to provide an infrastructure
- Libraries asked to register their policies in OCLC Policy Directory



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

MOU Language

•**Delivery modes:** Members agree to deliver physical volumes upon request using existing ILL or consortial delivery methods. Members may require in-library use at the borrowing library for certain items (e.g. based on condition, rarity). Where possible, delivery will be made through scanning and digital delivery, e.g. for an individual chapter or article in the case of journals. Members will commit to deliver and return materials expeditiously via the established resource-sharing mechanism appropriate to each request.



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

EAST Best Practices

- Extend borrowing privileges as broadly as possible – not limited ONLY to retained materials
- Adhere to policies of ILL Code
- Do not charge EAST partners
- Trend lending and borrowing equally
- Provide prompt service and shipping to EAST partners
- Assume responsibility for borrowed items until returned to lender
- More detailed operational recommendations



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Our Process

- Policies Working Group developed initial MOU language
- Reviewed and approved by Executive Committee
- ILL Working Group set up to recommend best practices
- WG also recommended:
 - Rapid pod for EAST
 - Registration of policies in OCLC for transparency
- Standing Operations Committee responsible for addressing any operational issues
- Anticipate reviewing impact on members over time

Challenges

- Policies and procedures always lightweight
- Support for free lending vs. need for local autonomy and decision-making
- Still do not have items registered in WorldCat
- No easy way to collect data to determine impact across the membership
- Will EAST members continue to extend lending beyond EAST as we work with Rosemont and consider further collaboration?



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Thank you.

sstearns@blc.org



Education, Owl
graphics by Freepik,
Flaticon, CC BY 3.0 (via
Logo Maker)

www.eastlibraries.org



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST