February 9, 2018

OCLC Shared Print Update

PAN Forum, ALA Midwinter, Denver

Rick Lugg, Executive Director, OCLC Sustainable Collection Services

GreenGlass Enhancements since 2013

- Integration of e-books
- Group functionality
- Primary language code
- Known item search
- OCLC Work ID#
- Second location code
- Context for Key Metrics
- Same/Any edition toggle on visualizations
- Online lists of out-of-scope items
- Improved display of non-Roman character sets

GreenGlass Enhancements Underway

- **Call number ranges & free-text searching** --- in the Query Builder
- **Any Edition (FRBRized) View of Overlap** --- for participants of group projects
- **Addition of Possible Duplicates in Key Metrics**
- **Search support for Possible Duplicates** --- in the Query Builder and in exported lists
- **Search support for Multi-Edition Titles** --- in the Query Builder and in exported lists
- **Search support for Multi-Volume Sets** --- in the Query Builder and in exported lists
- **Inclusion of LC Class and Dewey 1s in exported lists**
- **Integration of Committed/Registered Retentions throughout GreenGlass***

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New Query

⟨ QUERY LIST   ⬇ EXPORT XLSX   🔖 SAVE

GROUP-LEVEL ATTRIBUTES

WRL overlap <<<<<<

| no restriction ▼ |

Edition Matching
o Same Edition
o Any Edition

Aggregate uses

| no restriction ▼ |

HATHITRUST

Include items that meet the following criteria:

| No restriction ▼ |

HIDE EDITOR

100%

■ MATCHED
879,118

■ COLLECTION
879,118

■ UNMATCHED   0% | 0   ■ MATCHED   100% | 879,118

300,000

200,000

ITEMS

100,000

0

LOCAL TRANSACTION DATA - TITLE LEVEL

Date Acquired	2008-05-06
Last Charge Date	2016-04-10
Recorded Uses	5,271

FORMATS

Bib Record Type	Book
Primary Language	eng
Possible Duplicate	Yes
Number of Related Ebooks	1

GROUP DATA

WRL Holdings	3	1 / 3
Aggregate Uses	6,861	

WORLDCAT HOLDINGS

United Kingdom Holdings	22 / 49
England Holdings	19 / 39
Comparator Libraries	21 / 29

OTHER

HathiTrust IC/PD	No / No
CHOICE/CHOICE OAT	No / No

▲ HIDE DETAILS ABOUT HOLDINGS ▲

COMPARATOR LIBRARY HOLDINGS

19 Russell Grp Libs	12 / 16
N8 Libs minus WRL	4 / 4
3 National Libs	1 / 2
British Library	0 / 1
9 RLUK Libs	2 / 4
Oxbridge	2 / 2

WRL HOLDINGS

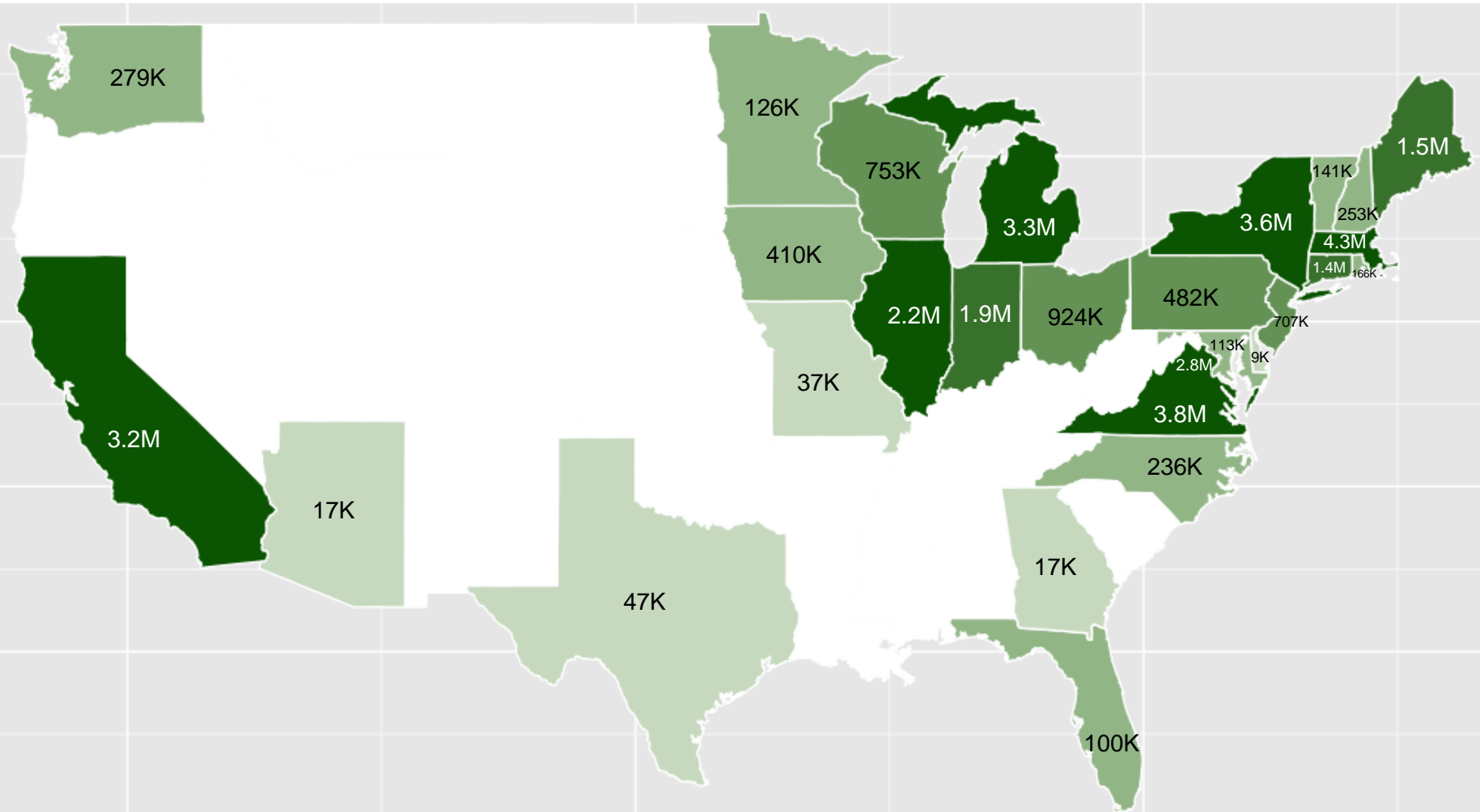|	
Univ of Sheffield	1 / 1
Univ of Leeds	0 / 1
Univ of York	0 / 1

SHARED PRINT PROGRESS TO DATE
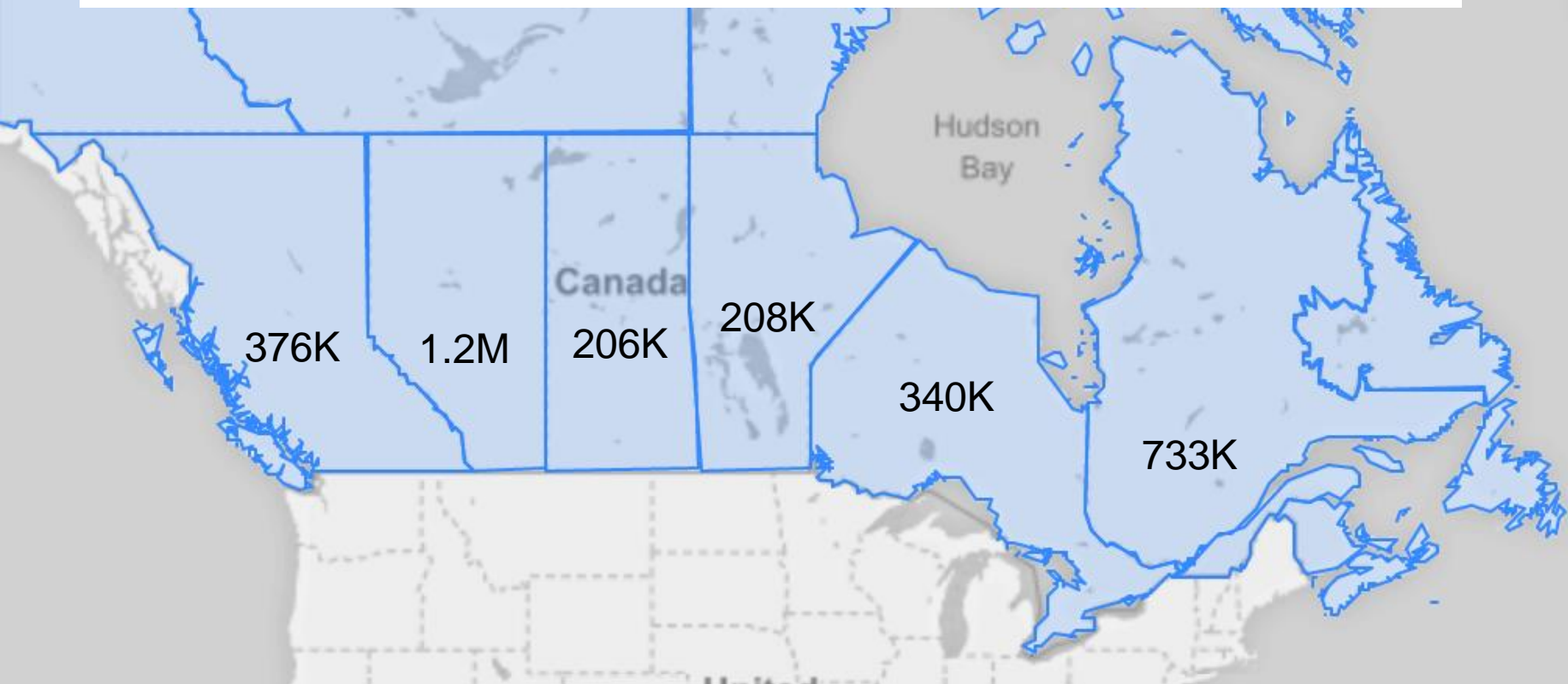
US and Canada Monograph Shared Print Retentions

- 13 Groups

- 39.7 M title-holdings retained

  - US: 36.7M

  - Canada: 3M

Group	Title-Holdings Retained
HathiTrust	16,600,724
EAST (Cohort 1)	5,798,613
EAST (Cohort 2)	2,759,926
VIVA	3,531,007
WRLC	2,862,344
ALI	1,701,374
MSCS	1,408,737
SCELC	1,199,670
COPPUL	1,147,232
CNY	852,205
MI-SPI	774,173
USMAI	643,960
TUG	340,279
CI-CCI	152,553

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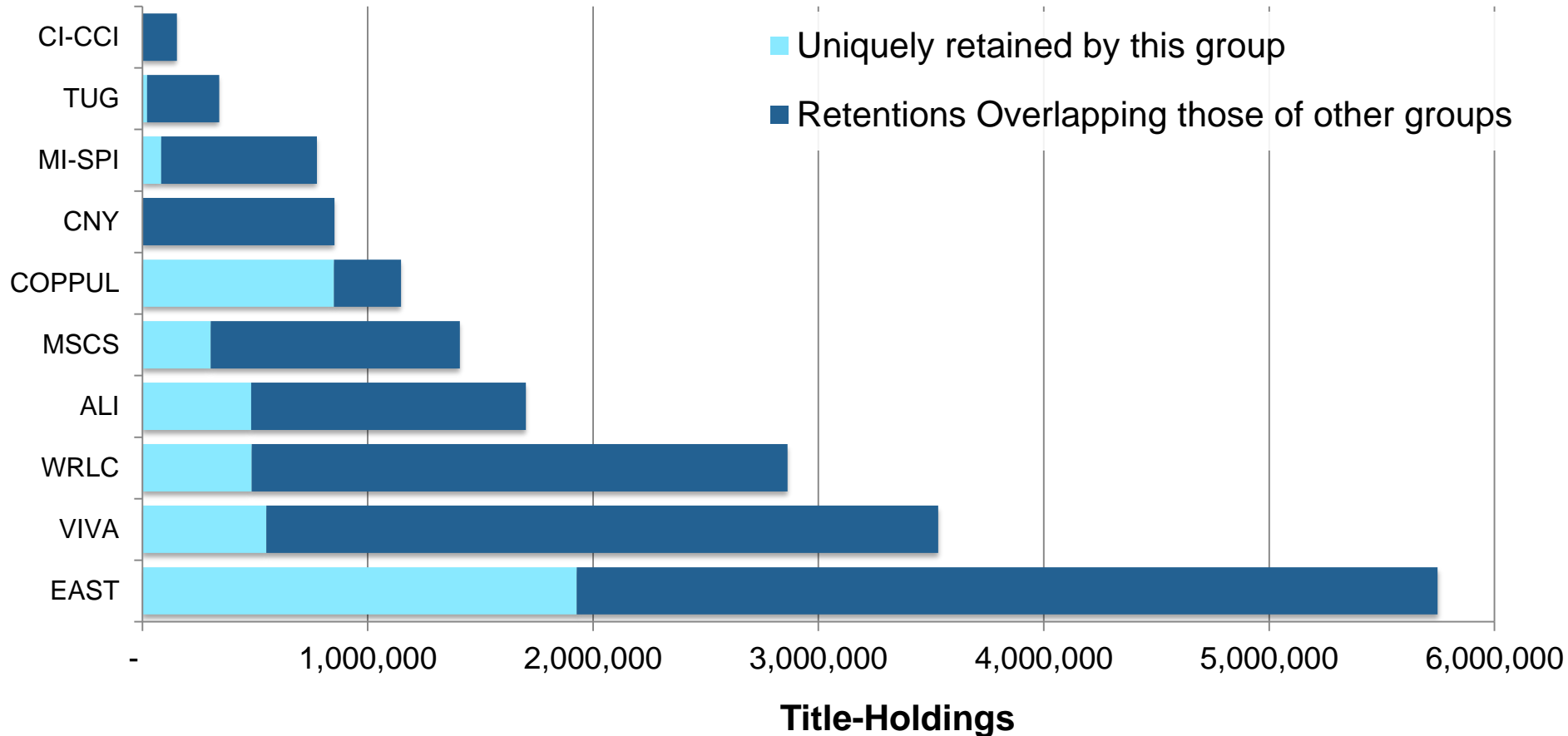# U.S. Shared Print Retentions by State

Canadian Shared Print Retentions by Province

Shared Print Retentions by Group

Legend:
- Uniquely retained by this group
- Retentions Overlapping those of other groups

Groups (top to bottom): CI-CCI, TUG, MI-SPI, CNY, COPPUL, MSCS, ALI, WRLC, VIVA, EAST

X-axis: Title-Holdings (-, 1,000,000, 2,000,000, 3,000,000, 4,000,000, 5,000,000, 6,000,000)

TITLES RETAINED

- ≤ 20k
- ≥ 500k

United States

SCS 2017 | © Mapbox © OpenStreetMap **Improve this map**

WorldCat®
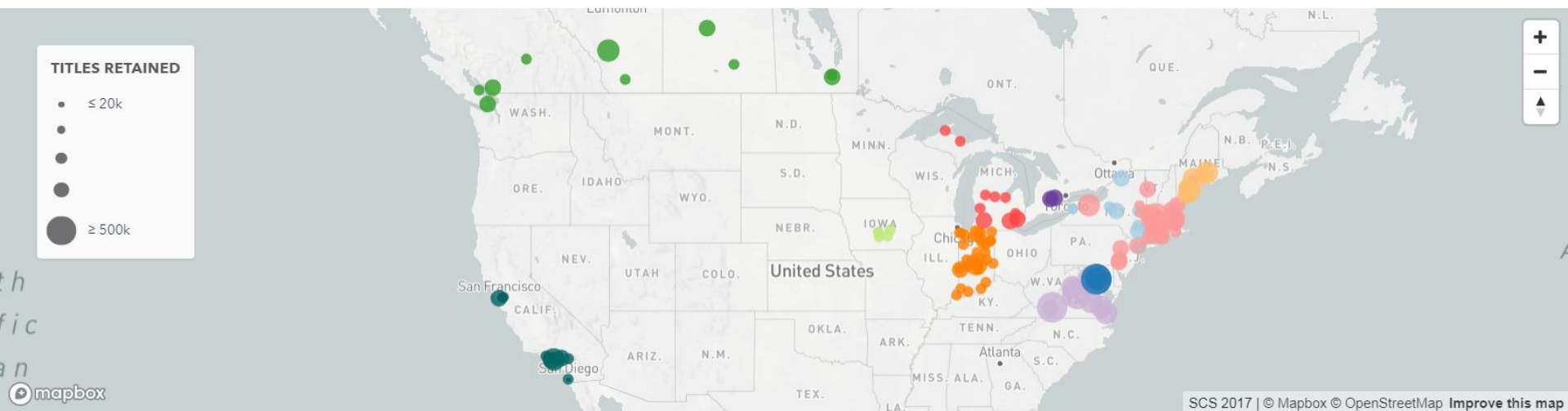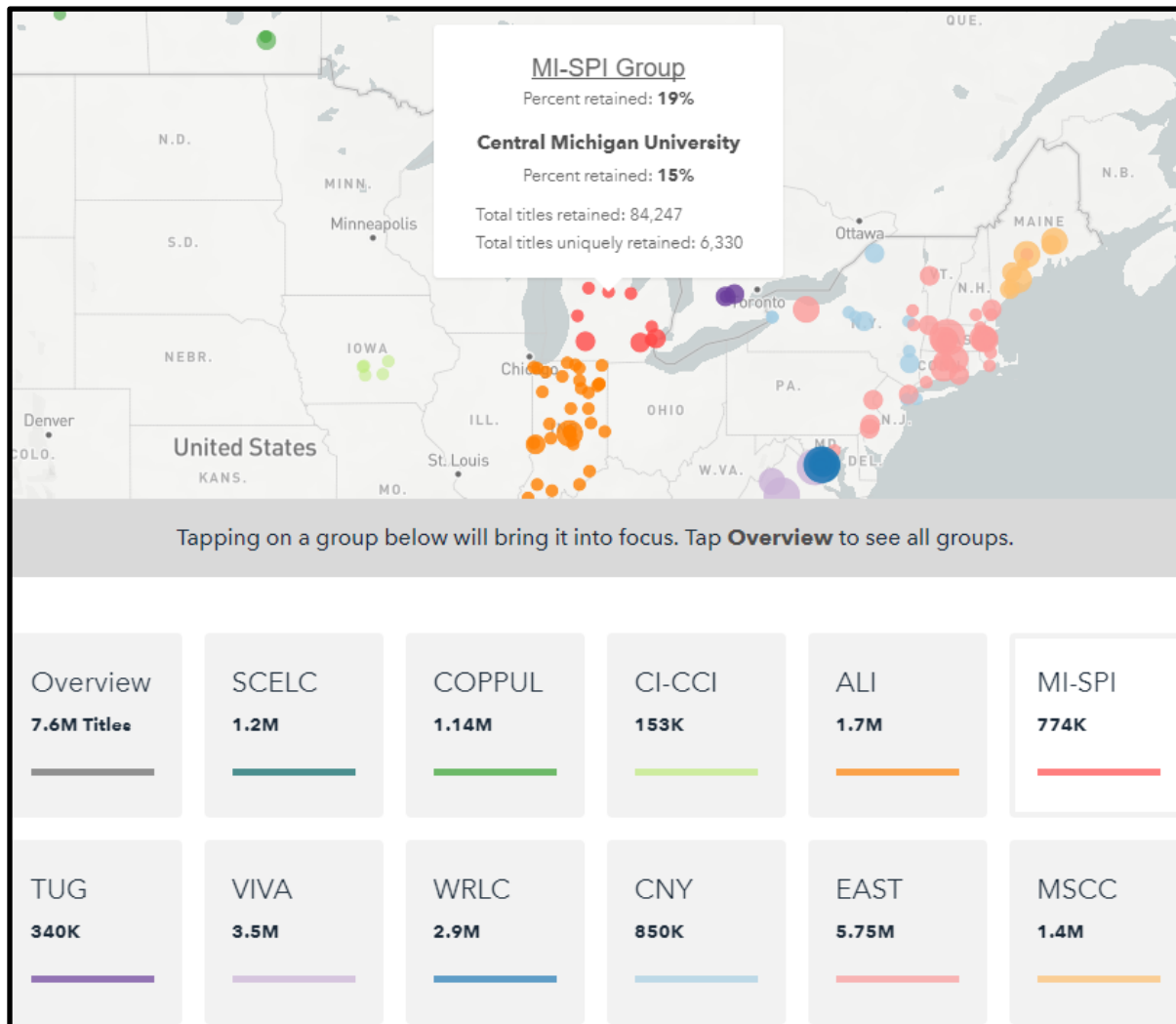
Shared Print Monograph Retentions in North America

Facilitated by OCLC Sustainable Collection Services (SCS)

SCS Group Projects
(so far)

12 Retention programs

7.6M unique editions retained

19.7M title holdings retained

Search the Shared Print Collection

Most shared print initiatives have focused first on retention of titles scarcely held in the country, region, state or group. This strategy assures that the titles most at risk are secured first. The context of holdings in other libraries provided by WorldCat informs these decisions, and helps prioritize each group's work.

Increasingly, it will be important to know, for a given title, what retention commitments are in place. While much of this work will be done in batches or programmatically, OCLC SCS recognize that collection strategists may benefit from the ability to explore the collective shared print collection interactively. The search box below demonstrates one such possibility. You can use it to explore the sample collection. Below each title is a color-coded list of the programs that have committed to retain that title.

economic	SEARCH

Economou, George., *Harmonies & fits / by George Economou.*

EAST 15yr

American Economic Association., *Surveys of economic theory / prepared for the American Economic Association and the Royal Economic Society.*

EAST 15yr

Political and Economic Planning., *Economic planning in France / [Political and Economic Planning].*

EAST 15yr

Erie Economic Council., *Significant economic information : Erie economic area.*

COPPUL 15yr

Economic Council of Canada., *Economic goals for Canada to 1970 / Economic Council of Canada.*

COPPUL 15yr

Shared Print Registration: Monographs
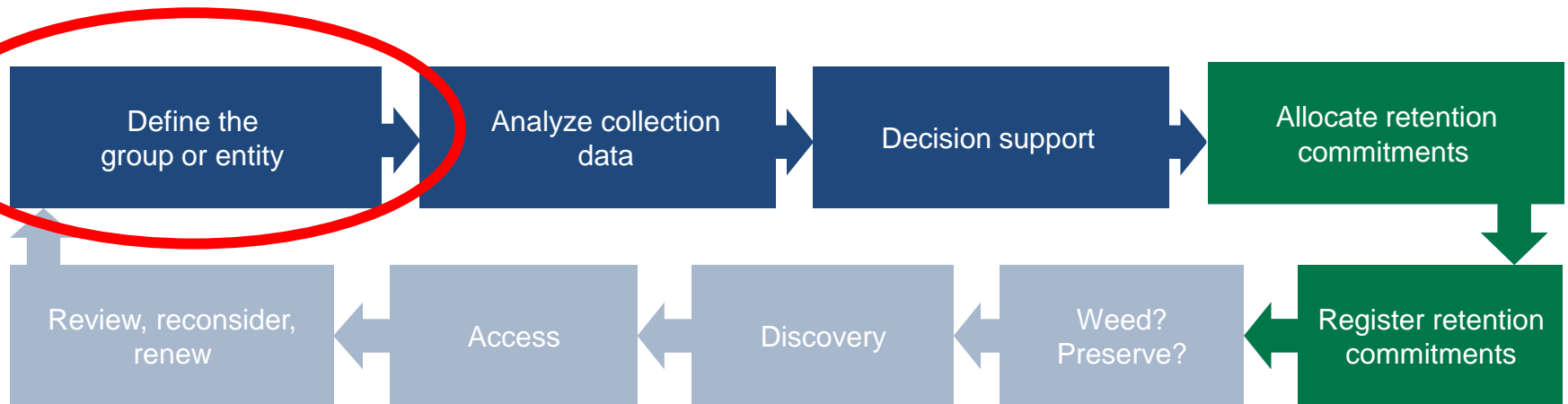
- Imminent release at OCLC
    - Software development complete
    - Pilot groups in progress (WRLC, CI-CCI)
    - Fully available early 2018

- Goals:
    - make the committed collective collection visible
    - Improve subsequent rounds of analysis
    - Operationalize the collective collection via discovery & resource sharing

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FY19 Product Initiatives

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Rethinking Group Projects

- Flexible participation
- Supplement the cohort-based approach
- Allow individual libraries to adopt GreenGlass when ready
- Each library creates groups for comparison as needed (commitments subject to MOU's and group agreements)
- Move some group complexity into the data
- WorldCat-based context

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Shared Print Lifecycle

Define the group or entity	Analyze collection data	Decision support	Allocate retention commitments

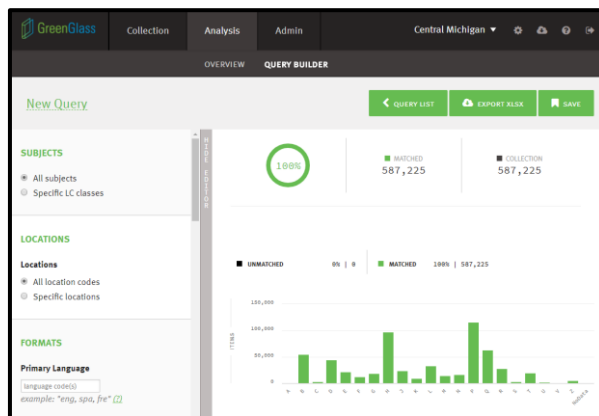| Review, reconsider, renew | Access | Discovery | Weed? Preserve? | Register retention commitments |

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Rethinking Data Management

- Move from "snapshot" to ongoing analytics service

- More up-to-date holdings context

- Auto-generate reports, alerts, and recommendations based on constantly refreshed data

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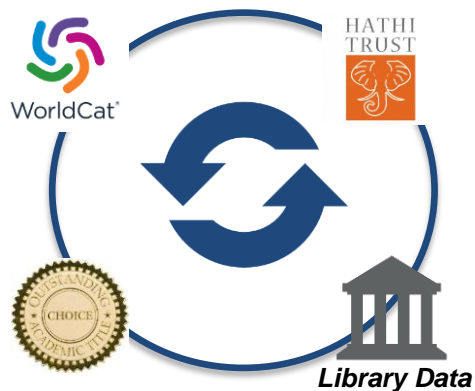
Enhance Data Refresh Capabilities

Incorporate _Configurable_ Title Alerts, Updates, and Recommendations

Title Bib Summary Info
Local bib data
WorldCat bib data

Holdings Report

	Current	Trend	Registered
State	15	📉	0
US	145	📉	0
Global	158	📉	1

SCS Risk Profile
⚠ Moderate Risk | Increasing

Use Report

Local	67	📈
SCS Index	High demand	📈

E-Commercial Availability

ScienceDirect
ELSEVIER ⬈   ProQuest Ebook Central ⬈   EBSCO eBooks ⬈
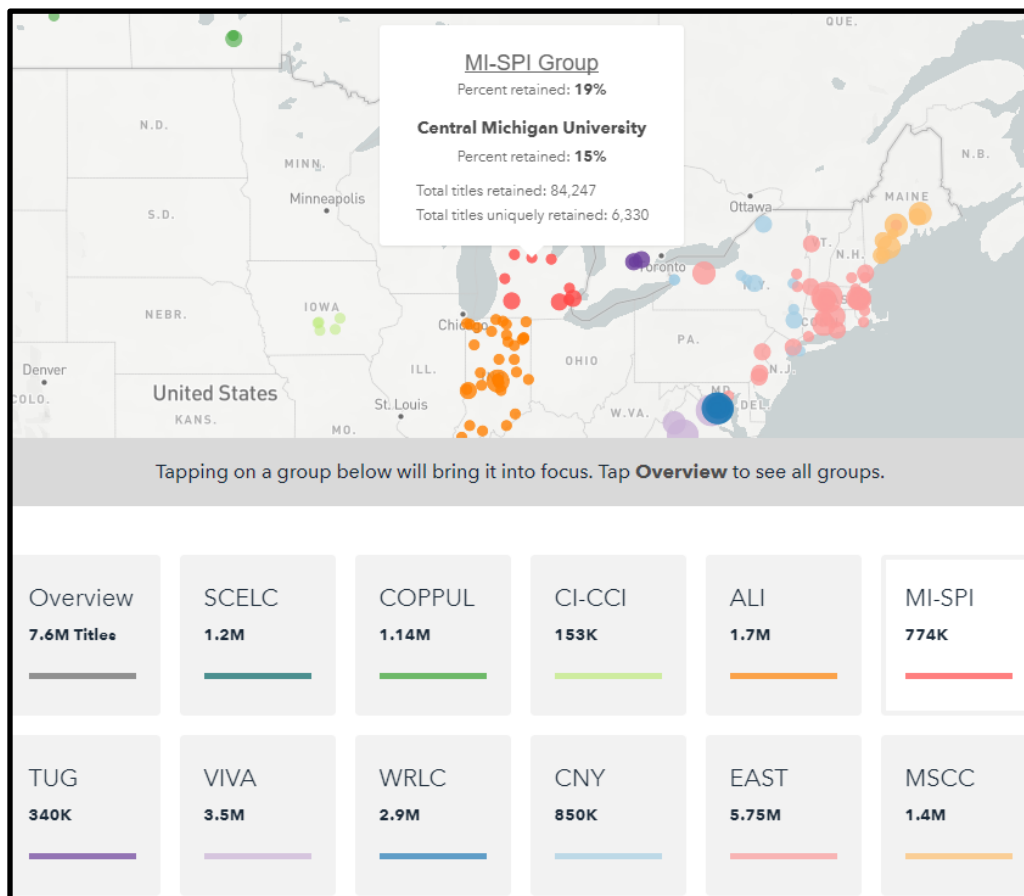
WorldCat Integration
Queue Title for Registration ⬈

Add an enhanced title view that emphasizes dynamic data

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Collective Collection Dashboard

- How can I contribute?

- How can I benefit?

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North American Shared Print Retentions

Lone Pine University

WorldCat Holdings: 648,672

High Overlap Titles
- State: 152,652
- US: 372,043
- Global: 498,001

Estimated space allocated to high overlap titles

Unique Titles
- State: 50,568
- US   39,175
- Global   22,257

Unique titles you hold that are registered by other libraries

High-Use Titles: 54,280

Low-Use, High Overlap: 247,000

High-Risk Titles: 2,596

Titles Registered: 0

Emerging Business Models

- Goals:
    - More dynamic data management
    - Enable ongoing access to GreenGlass
    - Spread project costs across fiscal years
- Alternatives to Project-based Pricing
- Costs amortized over multiple years
- Provide regular updates for every title under analysis
- Apply tiered pricing based on holdings ranges

- Subscription pricing
- Project pricing

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