UC Libraries Shared Print

University of California Libraries
Shared Print Update
PAN Forum, ALA Midwinter 2017

UC Shared Print Collections at a Glance

- 665,000 items; 410,000 volumes in UC shared print collections
- 47,000 volumes added in 2015/2016
- Includes monographs, journals, microforms, art slides
- Prospective and retrospective collections
- Retained in shared storage facilities and in place at nine (9) campuses

- Program website: http://www.cdlib.org/services/collections/sharedprint/
- Oversight by Shared Print Strategy and Operations Teams

UC and JSTOR sign a new master agreement for the UC-JSTOR print archive

UC Libraries have signed a new, multi-year master agreement with JSTOR for the continued retention and management of the UC-JSTOR shared print archive. Since 2005, UC Libraries and JSTOR have developed a page-verified journal archive of the titles available in the JSTOR digital collections. The governing master agreement was near expiration and the environment for distributed shared journal collections has matured sufficiently to warrant certain changes. In 2015, UC and JSTOR agreed to discontinue page verification. Under the new master agreement, UC will continue to house the archive and retain full right and title to it; JSTOR will continue to support certain one-time and ongoing activities and will continue to have access the archive for re-digitization purposes. UC users have access to the physical archive, while other users may gain access via document delivery only (scans/photocopies). In the upcoming year, the archive will be disclosed according to UC and OCLC Metadata Guidelines for shared print journal archives, including some components of the validation outcomes from page-verification. The database that captured detailed page-validation outcomes (gaps and condition issues) will be preserved in Merritt or similar digital preservation service for datasets. UC libraries continue to build the archive independently through the JACS program (described later in this PAN report) and at a volume-level of verification for new titles.

UC Libraries participate in the HathiTrust Shared Print Monographs Program

Five (5) University of California libraries and the two UC Regional Library Facilities are Phase 1 Participants in the HathiTrust shared print program (Irvine, Los Angeles, Merced, San Diego, Santa Cruz, NRLF, and SRLF). Participation in the Hathi program is expected to be a substantial component of UC Libraries' overall Retrospective Shared Print Monographs program. In addition to campus participation, Emily Stambaugh, UC Shared Print Manager, also serves on the Hathi Shared Print Advisory Committee and coordinates UC engagement via the UC Shared Print Strategy Team.

UC-WEST participation update

All UC Libraries are active participants in the WEST program. The UC Regional Library Facilities (NRLF and SRLF) serve as Archive Builders and handle Bronze, Silver and Gold titles (low and high risk titles, active archive creation). Several UC several campuses additionally participate as Archive Holders for Bronze titles (low risk titles, held in place). The California Digital Library supports the AGUA Decision-Support Service for WEST, a service that provides group collections analysis, collection comparison reports, and

new title proposals to many institutions. UC representatives participate on WEST governance groups, and CDL serves as the Administrative Host for WEST, providing an administrative home for the program officer, grant management, membership administration and communications.

Journal Archiving Campaigns to the RLFs (JACS) update

Building on the success of the UC JSTOR, WEST, and IEEE shared print journal programs, in November 2015, UC Libraries announced a new service to further accelerate the development of shared print journal archives at its two Regional Library Facilities (NRLF and SRLF). Annual Journal Archiving Campaigns or "JACS" are a coordinated effort to rapidly deposit all holdings for a defined title list (approximately 500 titles per year) into the RLFs, where a single copy is consolidated for long-term retention and access. The campaigns are voluntary. Six to seven UC campuses participate each year. The title list is selected by bibliographers each year; titles are *in addition* to other WEST title lists.

Participating campuses ship all holdings to the facilities, without reviewing volumes or issues. RLF staff validate holdings and deaccession duplicates. Gaps are filled very rapidly, and campus shelf space is readily reclaimed. This approach has proven very popular among participating campuses as it greatly alleviates staff time at contributing libraries in making volume-level decisions for a relatively low cost of shipping possible additional duplicates. RLFs have thus far managed staging space effectively and RLFs are compensated directly and indirectly for their work. The California Digital Library and Council of University Libraries support certain program costs. An initial program assessment was conducted in 2016 at the end of JACS 1 to inform improvements for JACS 2 and beyond. UC will continue to assess the program over time. Progress thus far:

	Titles (approx.)	Volumes added	Volumes discarded
JACS 1 (partial year 2016)	500	5,887	10,911
JACS 2 (2016/2017 in process)	500	20,000 planned	10,000 planned
JACS 3 (2017/2018)	In planning		

JACS website:
http://www.cdlib.org/services/collections/sharedprint/jacs/index.html

WEST Gold De-duplication Pilot at UC RLFs

UC's RLFs are projected to fill very soon. In anticipation of this several planning initiatives are underway to gain additional space and make best use or existing space. One of UC's overall RLF Space Assessment Projects includes an experiment to remove duplicate volumes of WEST Gold archives after a complete archive has been assembled in one of the facilities. The pilot is intended to better understand the costs of removing duplicates from the Regional Library Facilities.

RLF Space Assessment Projects website:
http://libraries.universityofcalifornia.edu/slfb/projects/regional_library_facility_space_assessment

Prospective Shared Print for Licensed Content Journal Collections ending

UC Libraries are discontinuing the prospectively developed shared journal collections that are received as part of systemwide license agreements with major publishers. Since 2005, the University of California Libraries has developed a *prospective* shared print journal collection for several publishers including Elsevier, Springer, Sage, Blackwell-Wiley, and Taylor & Francis (approximately 4,500 titles, single print

copy all issues published). In December 2016, UC Libraries conducted a program assessment and determined the development of these print archives was no longer necessary. Planning is underway to discontinue receipt of these collections. Note: Other *prospective agreements* and *non-journal* collections received through license agreements are unaffected and continue to be developed.

Federal Documents (FedDocArc) Project

With leadership from UC Berkeley, UC Libraries' selective depositories continue to develop a shared print archive of Federal Documents. Project goals are to create a coherent and coordinated shared collection, to improve access through digitization of duplicates, and to reclaim shelf space. A Selective Housing Agreement governs the project. In 2016, approximately 180,000 single volume monographs were identified for the first cohort of the shared print archive. Disclosure of retention commitments according to OCLC Metadata Guidelines is anticipated in 2017.

FedDocArc project website:
https://wiki.library.ucsf.edu/display/UCLFDA