



# HathiTrust Shared Print Program PAN Update January 2019

[https://www.hathitrust.org/shared\\_print\\_program](https://www.hathitrust.org/shared_print_program)

On January 11, 2019 Lizanne Payne retired as the HathiTrust Shared Print Program Officer. Lizanne was instrumental in developing our program and making it a success. We have been fortunate to work with Lizanne over the last several years. She brought a depth of knowledge from her previous experiences helping to launch the Western Regional Storage Trust (WEST), the Eastern Academic Scholars Trust (EAST), and other regional shared print programs. The rapid success of HathiTrust's Shared Print Program is due to her expertise and instincts.

Starting, January 7, 2019, Heather Weltin started as the new HathiTrust's Shared Print Program Officer.

## Goal of HathiTrust's Shared Print Program

The goal of HathiTrust's Shared Print Program is to secure retention commitments for print holdings that mirror book titles in the HathiTrust Digital Collection. During Phase 1 (2016-2017), 50 HathiTrust member libraries committed to retain more than 16 million volumes for 25 years. These volumes correspond to more than 4.8 million individual book titles held in the HathiTrust Digital Library (about 65% of all HathiTrust digital monographs). Phase 2, which began this spring, has the goal of securing retention commitments for print volumes corresponding to HathiTrust digital monographs that did not receive a retention commitment in Phase 1. We estimate that there are about 2.2 million HathiTrust digital monographs that did not secure commitments (about 20% of all HathiTrust digital monographs).

## Phase 2

- Phase 2 includes 62 libraries, many of which made commitments in Phase 1 and 30 new libraries.

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- HathiTrust worked with Sustainable Collection Services (SCS) to analyze print holding records across shared print retention libraries and develop retention commitment lists.
- In June 2018, the HathiTrust Shared Print Retention Models Working Group was convened to develop the "retention models" (criteria for identifying and prioritizing print holdings to retain) for Phase 2.
- The Working Group proposed to use the model of retaining up to five of the same edition and work to aim for geographic distribution of proposed retentions based on the U.S. Census regions.

Although results will change as retention commitments are made, the proposed distribution resulted in:

Region	Proposed holdings	% of proposed holdings by region
Northeast - Region 1	1,005,070	35%
Midwest - Region 2	745,496	26%
South - Region 3	806,071	28%
West - Region 4	296,376	10%
TOTAL ALL REGIONS	2,853,013	100%

## Next Steps

- Retention Libraries have through February 28, 2019 to return finalized Phase 2 commitments and MOUs.
- We are starting to look at Phase 3 program opportunities.

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